

**Fill in this information to identify the case:**

Debtor name All In Jets, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) 20-11831

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**  
Check all that apply

**Gross revenue**  
(before deductions and exclusions)

**From the beginning of the fiscal year to filing date:**

From 1/01/2020 to Filing Date

Operating a business

**Unknown**

Other \_\_\_\_\_

**For prior year:**

From 1/01/2019 to 12/31/2019

Operating a business

**\$7,285,543.00**

Other \_\_\_\_\_

**For year before that:**

From 1/01/2018 to 12/31/2018

Operating a business

**\$1,391,701.00**

Other \_\_\_\_\_

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None.

**Description of sources of revenue**

**Gross revenue from each source**  
(before deductions and exclusions)

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer

Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. <b>See Attached</b>		Unknown	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. <b>See Attached</b>		Unknown	

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Describe of the Property	Date	Value of property

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount

**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. UJM I, LLC v. All In Jets, LLC et al 2018-037858-CA-01	Civil	Circuit Court of the Eleventh Judicial In and For Miami-Dade County, Miami 73 West Flager Street Miami, FL 33130	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. UJM I, LLC v All In Jets, LLC 01-19-0000-2826	American Arbitration Association Commercial Arbitration Panel		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3. <b>Jetright Aviation Maintenance, LLC vs. Jet Ready, LLC 20-563-II</b>	civil	<b>Davidson County Chancery Court, Tennessee 1 Public Square, Suite 308 Nashville, TN 37201</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. <b>Perencal, LLC vs. All in Jets and Seth Bernstein Circuit Court Broward County CACE 20-011765</b>	Civil	<b>Circuit Court 17th Judicial Circuit Broward County FL</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

**Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. <b>Ciardi Ciardi &amp; Astin 1905 Spruce Street Philadelphia, PA 19103</b>		\$24,250 on 8/5/2020 \$25,750 on 8/7/2020	\$50,000.00

**Email or website address****Who made the payment, if not debtor?****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy From-To
14.1. <b>655 Madison Avenue 20th Floor New York, NY 10065</b>	
14.2. <b>2419 E. Commercial Boulevard Suite 202 Fort Lauderdale, FL 33308</b>	
14.3. <b>Pompano Florida</b>	
14.4. <b>180 S. Apollo Boulevard Melbourne, FL 32920-1000</b>	

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- No.  
 Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.  
 Yes. Does the debtor serve as plan administrator?

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?  
 Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
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**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

- None

**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.**

- No.
- Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No.
- Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- None

Name and address	Date of service From-To
26a.1. <b>Dan Hebert, CFO</b>	<b>Unknown to June 2020</b>
26a.2. <b>Impacct, LLC</b>	<b>Unknown to Present</b>

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

 None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <b>Lance Diamond</b> c/o Impacct, LLC 79 Madison Avenue, 8th Floor Suite 632 New York, NY 10016	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

 None

Name and address
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#### 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

 No Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
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28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Seth Bernstein		Member	100%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

 No Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Dan Hebert		CFO	Through June 2020

Name	Address	Position and nature of any interest	Period during which position or interest was held
John Scotto		CEO	Through July 2020

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No  
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No  
 Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
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32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No  
 Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
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#### Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 8, 2020

Seth Bernstein

Printed name

Signature of individual signing on behalf of the debtor

Position or relationship to debtor \_\_\_\_\_

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- No  
 Yes

Debtor All In Jets, LLCCase number (*if known*) 20-11831**Name of the pension fund****Employer Identification number of the parent corporation****Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.  
18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on \_\_\_\_\_



Signature of individual signing on behalf of the debtor

**Seth Bernstein**

Printed name

Position or relationship to debtor \_\_\_\_\_

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

- No  
 Yes

**JetReady**  
**90 Day - Pmts made to Creditors**  
May 9 through August 8, 2020

	Type	Date	Num	Source Name	Split	Amount	Balance	
<b>AAC jet</b>								
Total AAC jet	Check	07/10/2020	Wire	AAC jet	1011 · Cash - Wells Fargo	67,500.00	67,500.00	
Evo Jets	Check	07/06/2020	Wire	Evo Jets	1011 · Cash - Wells Fargo	180,000.00	180,000.00	
Total Evo Jets								
Fly Blade	Check	07/09/2020	Wire	Fly Blade	1011 · Cash - Wells Fargo	38,000.00	38,000.00	
Total Fly Blade								
<b>Aero Group</b>								
Total Aero Group	Bill Pmt -Check	05/22/2020	ACH	Aero Group	1011 · Cash - Wells Fargo	50,000.00	50,000.00	
<b>AmTrust North America</b>	Bill Pmt -Check	06/10/2020	Wire	AmTrust North America	1011 · Cash - Wells Fargo	20,000.00	20,000.00	
Total AmTrust North America								
<b>Apex Executive Jet center</b>	Bill Pmt -Check	05/22/2020	Wire	Apex Executive Jet center	1011 · Cash - Wells Fargo	15,000.00	15,000.00	
Total Apex Executive Jet center								
<b>Atlantic Aviation</b>	Bill Pmt -Check	05/21/2020	Wire	Atlantic Aviation	1011 · Cash - Wells Fargo	25,000.00	25,000.00	
Total Atlantic Aviation								
<b>Bernstein Equity Partners.</b>	Bill Pmt -Check	06/08/2020	Wire	Bernstein Equity Partners.	1011 · Cash - Wells Fargo	18,159.08	18,159.08	
Total Bernstein Equity Partners.	Bill Pmt -Check	06/10/2020	Wire	Bernstein Equity Partners.	1011 · Cash - Wells Fargo	40,000.00	58,159.08	
<b>Cigna Healthcare</b>	Bill Pmt -Check	05/20/2020	Wire	Cigna Healthcare	1011 · Cash - Wells Fargo	14,791.33	14,791.33	
Total Cigna Healthcare								
<b>Clifford Frese</b>	Bill Pmt -Check	06/01/2020	Wire	Clifford Frese	1011 · Cash - Wells Fargo	8,617.88	8,617.88	
Total Clifford Frese								
<b>Cove Points Construction</b>	Bill Pmt -Check	06/15/2020	Wire	Cove Points Construction	1011 · Cash - Wells Fargo	25,121.02	25,121.02	
Total Cove Points Construction								
<b>Euro Jet Intercontinental Limited</b>	Bill Pmt -Check	06/02/2020	Wire	Euro Jet Intercontinental Limited	1011 · Cash - Wells Fargo	14,057.17	14,057.17	
Total Euro Jet Intercontinental Limited								
<b>G-Ops</b>	Bill Pmt -Check	05/13/2020	Wire	G-Ops	1011 · Cash - Wells Fargo	7,188.38	7,188.38	
Total G-Ops	Bill Pmt -Check	06/16/2020	Wire	G-Ops	1011 · Cash - Wells Fargo	7,244.78	14,433.16	
<b>GoGo Air</b>	Bill Pmt -Check	05/14/2020	Wire	GoGo Air	1011 · Cash - Wells Fargo	8,081.00	8,081.00	
Total GoGo Air								
<b>Impacct, LLC</b>	Bill Pmt -Check	05/22/2020	Wire	Impacct, LLC	1011 · Cash - Wells Fargo	12,500.00	12,500.00	
Total Impacct, LLC	Bill Pmt -Check	06/24/2020	Wire	Impacct, LLC	1011 · Cash - Wells Fargo	12,500.00	25,000.00	
IPFS	Bill Pmt -Check	07/08/2020	Wire	Impacct, LLC	1011 · Cash - Wells Fargo	12,500.00	37,500.00	
Total IPFS								

**Service.101:**  
Return monies to a customer - not our funds or service or Cancelled Trip

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Return monies to a customer - not our funds or service or Cancelled Trip

**Service.101:**  
Return monies to a customer - not our funds or service or Cancelled Trip

**Service.101:**  
All In Jets Repayment to Seth (Loan to member) - paid Vendor direct on his behalf

**Service.101:**  
All In Jets Repayment to Seth (Loan to member) - paid Vendor direct on his behalf

**Service.101:**  
Payment to company to run accounting department as staff was let go prior

**JetReady**  
**90 Day - Pmts made to Creditors**  
May 9 through August 8, 2020

	Type	Date	Num	Source Name	Split	Amount	Balance
Total IPFS	Bill Pmt -Check	05/11/2020	Wire	IPFS	1011 · Cash - Wells Fargo	76,960.66	76,960.66
John Madden	Bill Pmt -Check	06/10/2020	Wire	IPFS	1011 · Cash - Wells Fargo	<u>76,960.66</u>	<u>153,921.32</u>
						<u>153,921.32</u>	<u>153,921.32</u>
Total John Madden	Bill Pmt -Check	06/04/2020	Wire	John Madden	1011 · Cash - Wells Fargo	7,500.00	7,500.00
Ovation Travel Group, Inc	Bill Pmt -Check	05/22/2020	Wire	Ovation Travel Group, Inc	1011 · Cash - Wells Fargo	<u>9,472.00</u>	<u>9,472.00</u>
Total Ovation Travel Group, Inc						<u>9,472.00</u>	<u>9,472.00</u>
Paylocity Corporation	Check	05/20/2020	EFT052020	Paylocity Corporation	1011 · Cash - Wells Fargo	30,482.47	30,482.47
	Check	05/20/2020	EFT052020	Paylocity Corporation	1011 · Cash - Wells Fargo	78,302.12	108,784.59
	Check	06/04/2020	EFT060420	Paylocity Corporation	1011 · Cash - Wells Fargo	69,599.93	178,384.52
	Check	06/04/2020	EFT060420	Paylocity Corporation	1011 · Cash - Wells Fargo	30,032.52	208,417.04
	Check	06/30/2020	EFT063020	Paylocity Corporation	1011 · Cash - Wells Fargo	<u>18,922.61</u>	<u>227,339.65</u>
Total Paylocity Corporation						<u>227,339.65</u>	<u>227,339.65</u>
S.E.A.L. Aviation, LLC	Bill Pmt -Check	06/24/2020	Wire	S.E.A.L. Aviation, LLC	1011 · Cash - Wells Fargo	17,500.00	17,500.00
	Bill Pmt -Check	07/08/2020	Wire	S.E.A.L. Aviation, LLC	1011 · Cash - Wells Fargo	<u>18,100.00</u>	<u>35,600.00</u>
Total S.E.A.L. Aviation, LLC						<u>35,600.00</u>	<u>35,600.00</u>
Ciardi Ciardi & Astin	Bill Pmt -Check	08/03/2020	Wire	Ciardi Ciardi & Astin	1011 · Cash - Wells Fargo	24,750.00	24,750.00
	Bill Pmt -Check	08/07/2020	Wire	Ciardi Ciardi & Astin	1011 · Cash - Wells Fargo	<u>25,250.00</u>	<u>50,000.00</u>
Total Suspense.						<u>50,000.00</u>	<u>50,000.00</u>
Van Horst General Contractor's, LLC	Bill Pmt -Check	07/08/2020	Wire	Van Horst General Contractor's, LLC	1011 · Cash - Wells Fargo	<u>23,367.00</u>	<u>23,367.00</u>
Total Van Horst General Contractor's, LLC						<u>23,367.00</u>	<u>23,367.00</u>
World Fuel Services, Inc.	Bill Pmt -Check	05/21/2020	Wire	World Fuel Services, Inc.	1011 · Cash - Wells Fargo	50,000.00	50,000.00
	Bill Pmt -Check	06/02/2020	Wire	World Fuel Services, Inc.	1011 · Cash - Wells Fargo	<u>10,000.00</u>	<u>60,000.00</u>
Total World Fuel Services, Inc.						<u>60,000.00</u>	<u>60,000.00</u>
<b>TOTAL</b>						<b><u>1,250,807.02</u></b>	<b><u>1,250,807.02</u></b>

SOFA #3

**JetReady**  
**12 Month - Pmts made to Insiders**  
**August 9, 2019 through August 8, 2020**

	Type	Date	Num	Source Name	Account	Split	Amount	Balance	
*Seth Bernstein									
	Check	01/16/2020 EFT		*Seth Bernstein	1020 · Bernstein Transfer	1011 · Cash - Wells Fargo	300,000.00	300,000.00	
	Check	01/17/2020 EFT		*Seth Bernstein	1020 · Bernstein Transfer	1011 · Cash - Wells Fargo	200,000.00	500,000.00	Service.101: Return of monies - Loan from Seth
Total *Seth Bernstein							500,000.00	500,000.00	
Bernstein Equity Partners									
	Check	04/27/2020 EFT04272020		Bernstein Equity Partners	1020 · Bernstein Transfer	1011 · Cash - Wells Fargo	350,000.00	350,000.00	
	Check	04/28/2020 EFT04282020		Bernstein Equity Partners	1020 · Bernstein Transfer	1011 · Cash - Wells Fargo	400,000.00	750,000.00	
	Check	04/29/2020 EFT04292020		Bernstein Equity Partners	1020 · Bernstein Transfer	1011 · Cash - Wells Fargo	250,000.00	1,000,000.00	Service.101: Return of monies - Loan from Seth
Total Bernstein Equity Partners							1,000,000.00	1,000,000.00	
Aero Group									
	Bill Pmt -Check	05/22/2020 ACH		Aero Group	2000 · Accounts Payable	1011 · Cash - Wells Fargo	50,000.00	50,000.00	
Bernstein Equity Partners.							50,000.00	50,000.00	Service.101: Return of monies - Loan from Seth
	Bill Pmt -Check	06/08/2020 Wire		Bernstein Equity Partners.	2000 · Accounts Payable	1011 · Cash - Wells Fargo	18,159.08	68,159.08	
	Bill Pmt -Check	06/10/2020 Wire		Bernstein Equity Partners.	2000 · Accounts Payable	1011 · Cash - Wells Fargo	40,000.00	108,159.08	Service.101: Paid Vendor on behalf of Seth
Total Bernstein Equity Partners.							108,159.08	108,159.08	
John Scotto.									Service.101: Return of monies - Loan from Seth
	Bill Pmt -Check	08/19/2019 EFT		John Scotto.	2000 · Accounts Payable	1011 · Cash - Wells Fargo	54,047.24	54,047.24	
	Bill Pmt -Check	09/27/2019 EFT		John Scotto.	2000 · Accounts Payable	1011 · Cash - Wells Fargo	58,922.65	112,969.89	
	Bill Pmt -Check	10/15/2019 EFT		John Scotto.	2000 · Accounts Payable	1011 · Cash - Wells Fargo	67,126.80	180,096.69	
	Bill Pmt -Check	11/20/2019 EFT		John Scotto.	2000 · Accounts Payable	1011 · Cash - Wells Fargo	49,818.81	229,915.50	Service.101: Paid JS back for laying out monies of JR offleet fit
	Bill Pmt -Check	11/26/2019 EFT		John Scotto.	2000 · Accounts Payable	1011 · Cash - Wells Fargo	134,000.00	363,915.50	
	Bill Pmt -Check	01/10/2020 EFT		John Scotto.	2000 · Accounts Payable	1011 · Cash - Wells Fargo	49,731.50	413,647.00	
	Bill Pmt -Check	01/10/2020 EFT		John Scotto.	2000 · Accounts Payable	1020 · Bernstein Transfer	32,528.00	446,175.00	
	Check	04/29/2020 EFT04012021		John Scotto.	2000 · Accounts Payable	1020 · Bernstein Transfer	159,151.00	605,326.00	
Total John Scotto.							605,326.00	605,326.00	Service.101: All Payments to the CEO JS is for Accrued Commision & Exp Reimb
<b>TOTAL</b>							<b>2,263,485.08</b>	<b>2,263,485.08</b>	

**SOFA #4**